

Cement, Concrete and Aggregates Industry Economic Contribution



About CCAA

Cement Concrete & Aggregates Australia (CCA) is the voice of Australia's heavy construction materials industry.

CCA members produce the majority of the nation's cement, concrete and aggregates—materials that are essential to Australia's building and construction sectors. These materials underpin the development of transport networks, energy systems, water infrastructure, housing, defence facilities and social infrastructure across the country.

Oxford Economics Australia's report, [The Economic Contribution of the Cement Concrete and Aggregates Industry in Australia \(March 2026\)](#), shows the industry contributes \$20.7 billion to Australia's GDP and supports more than 112,000 jobs nationally, highlighting its critical role in enabling the nation's infrastructure pipeline, housing delivery and energy transition.

INDUSTRY CONTRIBUTION OVERVIEW

The cement, concrete and aggregates industry contributes \$122.1 million to the Northern Territory's Gross State Product and supports 451 jobs in FY2024–25.

The industry's economic footprint reflects both its direct production activities and the extensive supply chains and household spending supported by the sector.

As the Northern Territory advances major housing, infrastructure and energy transition commitments, secure access to heavy construction materials will remain critical to delivery certainty, cost control and productivity across the construction sector.

KEY ECONOMIC CONTRIBUTION NORTHERN TERRITORY

\$122.1M

GSP Contribution

451

Jobs Supported

\$85.7M

Direct Value Added

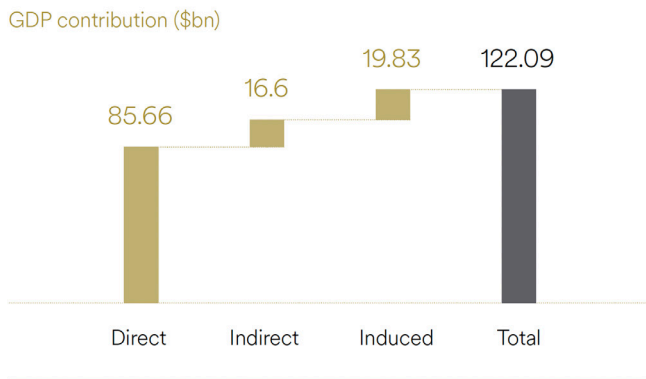
258

Direct Jobs



TOTAL ECONOMIC CONTRIBUTION TO THE STATE ECONOMY

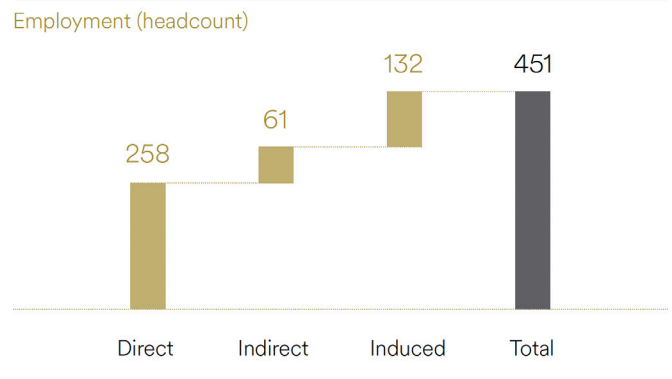
Fig. 29. CCA industry contribution to NT GSP in FY 24/25



Source: Oxford Economics

EMPLOYMENT SUPPORTED BY THE INDUSTRY

Fig. 30. CCA industry contribution to NT employment in FY 24/25



Source: Oxford Economics¹⁶⁶

Demand Drivers and Industry Outlook

Construction activity and supply chain impact.

DEMAND DRIVERS

Demand for cement, concrete and aggregates in the Northern Territory is being driven by structural growth trends and policy commitments, including:

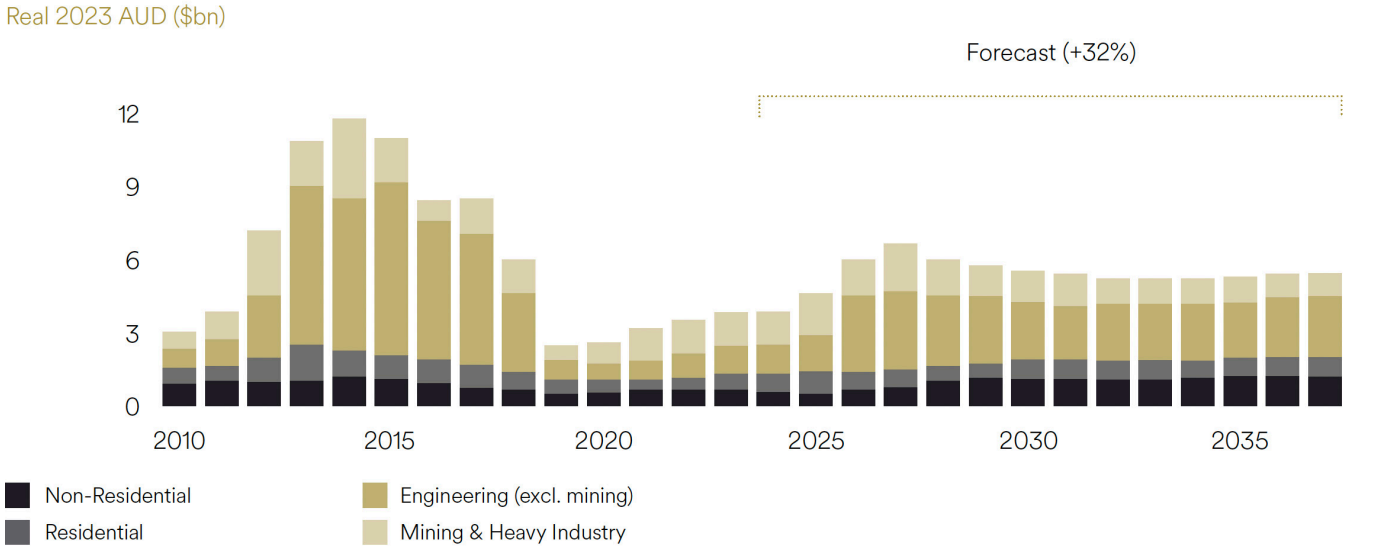
- Delivery of remote housing and community infrastructure, including the Partnership Agreement for Remote Housing and Homelands and long-term demand for housing, repairs and maintenance in remote communities.
- Remote and regional infrastructure upgrades, including projects such as the Tanami Road upgrade, which require road base, culverts, stabilised materials and flexible delivery models.
- Large-scale resource and industrial development, including mining, LNG-related infrastructure and proposed critical minerals and clean energy investment in the Middle Arm district.

- Significant defence infrastructure investment, including RAAF Base Tindal upgrades and expanded training and strategic facilities across northern Australia.
- The Territory’s reliance on adapted supply and local capability, including mobile batching, on-site precast and long-distance logistics to service highly dispersed demand in extreme climatic conditions.



CONSTRUCTION WORK DONE OUTLOOK

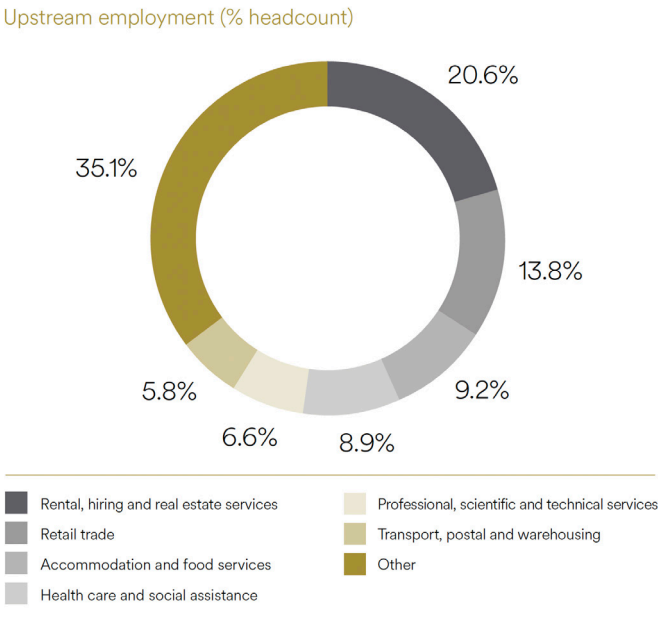
Fig. 32. Total construction work done – Northern Territory



Source: Oxford Economics

UPSTREAM JOB CREATION BY SECTOR

Fig. 31. NT upstream job creation, by sector, in FY 24/25



Source: Oxford Economics

STRATEGIC IMPORTANCE

The cement, concrete and aggregates industry underpins the delivery of the Northern Territory’s housing, infrastructure and energy systems, supporting the Territory’s economic growth.

As the foundation of the construction supply chain, the sector provides the materials needed to build housing, transport networks, energy systems, water infrastructure and community facilities.

Reliable access to these materials is fundamental to ensuring major projects can be delivered efficiently, at scale and close to where construction demand occurs. As investment in housing, infrastructure and energy systems continues across the Northern Territory, maintaining a resilient and well-functioning heavy construction materials sector will remain an important enabler of sustainable economic growth.

Cement Concrete & Aggregates Australia

PO Box 124, Mascot NSW 1460

P +61 2 9667 8300 | E info@ccaa.com.au | ccaa.com.au

